

**Request for Group Insurance Proposal and/or Rates**

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1. (a) Name of Organization: \_\_\_\_\_  
Contact Person Name: \_\_\_\_\_  
Designation: \_\_\_\_\_ Department: \_\_\_\_\_  
Contact Number: \_\_\_\_\_ Email: \_\_\_\_\_

(b) Alternative Contact Person Name: \_\_\_\_\_  
Designation: \_\_\_\_\_ Department: \_\_\_\_\_  
Contact Number: \_\_\_\_\_ Email: \_\_\_\_\_

(c) Address: \_\_\_\_\_

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2. Industry Type: \_\_\_\_\_ 3. Case Type:  New  Take Over

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4. Tentative date of Commencement: \_\_\_\_\_ 5. Maximum age Limit ..... Years

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6.  Group Term Life  
Additional Coverage(s) Desired  
 Permanent Total Disability (PTD)  Permanent Partial Disability (PPD)  AD, APTD, APPD  
 Accidental Medical Reimbursement (AMR)  Critical illness (CI)

Comprehensive Health Insurance Plan  
 In-Patient Coverage (IPC)  Maternity  Out-Patient Coverage (OPC) General  
 OPC Dental  OPC Optical

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7. Health Declaration \_\_\_\_\_

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8. Name & Code of Shanta Life Financial Associate \_\_\_\_\_

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9. Form Completed by Mr./Ms. \_\_\_\_\_ Designation \_\_\_\_\_

Signing Date \_\_\_\_\_

\_\_\_\_\_  
Seal & Signature of Organization's Authorized Person

To be filled by Shanta Life's Representative

Name: \_\_\_\_\_

Mobile No.: \_\_\_\_\_