

**PPD And PTD Claim Form**  
**This form must be filled out by the policyholder**

Insurance Types :  Individual  Group  Others : \_\_\_\_\_

Policy No. / Member ID : \_\_\_\_\_ Policy Start Date : \_\_\_\_\_

Organizations Name : (if Group/Bancassurance) \_\_\_\_\_

Name of Insured/Claimant : \_\_\_\_\_

Date of Birth : \_\_\_\_\_ Mobile Number : \_\_\_\_\_

Address : \_\_\_\_\_

Bank Account Name : \_\_\_\_\_ Bank Name : \_\_\_\_\_

Branch Name : \_\_\_\_\_ Account Number : \_\_\_\_\_

Routing Number : \_\_\_\_\_

(Please attach a copy of cheque leaf)

**Illness Background**

Leave/Absence History of Sickness : \_\_\_\_\_

Start Date of Absence : \_\_\_\_\_ Date of Rejoining : \_\_\_\_\_

I, the undersigned, hereby grant my full authorization to all physicians, hospitals, clinics, pharmacies, laboratories, employers, institutions, and any other relevant parties, to release to Shanta Life Insurance PLC all information pertaining to my medical history, consultations, prescriptions, treatments, and copies of any hospital or medical records related to my care. Furthermore, I acknowledge that any copy of this authorization shall be considered as valid and binding as the original.

\_\_\_\_\_  
Signature of Insured/Claimant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Authorized Person  
(Group/Bancassurance)

\_\_\_\_\_  
Date & Seal

**Please submit all treatment documents such as prescription, investigations reports- blood, Urine, X-ray, ECG, Ultrasonogram etc., discharge certificate of insured illness.**

**To be completed by respective specialized physician and/or any physician  
who was involved in the treatment process (MO, RP, RS etc.)**

Name of Patient : \_\_\_\_\_ Date of Birth : \_\_\_\_\_ Age : \_\_\_\_\_ (years)

**01.** Has the disability resulted from an accident? (give ✓)  Yes  No

If "Yes" please describe in details :

(a) Accident : \_\_\_\_\_ (b) Nature of Injury : \_\_\_\_\_

(c) Hospitalization(s) and Date(s) : \_\_\_\_\_

**02.** Is the disability caused by a medical condition? (give ✓)  Yes  No

If "Yes" please describe in details :

(a) Type of Disability : \_\_\_\_\_ (b) Date of Diagnosis : \_\_\_\_\_

(c) Hospitalization(s) and Date(s) : \_\_\_\_\_

(d) Treatment Details : \_\_\_\_\_

\_\_\_\_\_

**03.** Is the disability caused by any sickness? (give ✓)  Yes  No

If "Yes" please describe in details :

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
Name of Physician

\_\_\_\_\_  
Mobile Number

\_\_\_\_\_  
BMDC Reg. No

\_\_\_\_\_  
Address

\_\_\_\_\_  
Signature of Physician and Date

\_\_\_\_\_  
Official Seal